

Harris & Carter
-Attorneys at Law-

BANKRUPTCY INFORMATION SHEET

Date: _____

CLIENT NAME: _____

(First) (Middle) (Last)

ADDRESS: _____

(Street) (City) (State) (Zip)

DOB: _____ SSN#: _____ PHONE: _____

EMPLOYER: _____ OCCUPATION: _____

(phone#)

ADDRESS: _____

(Street) (City) (State) (Zip)

RATE OF PAY: _____, LENGTH OF EMPLOYMENT: _____

MARTIAL STATUS: Married ___ Divorced ___ Single ___ Widowed ___

SPOUSE NAME: _____

(First) (Middle) (Last)

ADDRESS: _____

(Street) (City) (State) (Zip)

DOB: _____ SSN#: _____ PHONE: _____

EMPLOYER: _____ OCCUPATION: _____

(phone#)

ADDRESS: _____

(Street) (City) (State) (Zip)

RATE OF PAY: _____, LENGTH OF EMPLOYMENT: _____

CHILDREN NAMES & AGES: _____

2002 INCOME: _____, 2003 INCOME: _____, YEAR TO DATE _____

TAX REFUND LAST YEAR: YES ___ NO ___

VEHICLE: _____, MILEAGE: _____, VALUE: _____

CREDITOR: _____, PAYMENT: _____ KEEP ___ SURRENDER ___

VEHICLE: _____, MILEAGE: _____, VALUE: _____

CREDITOR: _____, PAYMENT: _____ KEEP ___ SURRENDER ___

RENTING ___ BUYING ___ CURRENT VALUE _____, EQUITY: _____

MTG. BALANCE: _____ LENDER: _____ CURRENT _____ (Y/N)

2ND BALANCE: _____ LENDER: _____ CURRENT _____ (Y/N)
PERSONAL PROPERTY LIST VALUED AT OVER \$50: _____
CHARGES /CASH ADVANCES ON CCARDS W/IN LAST 90 DAYS: _____ (Y/N)
ANY PYMT OVER \$600 TO ONE CREDITOR W/IN PAST 60 DAYS: _____ (Y/N)
WHERE DO YOU BANK: _____, ANY OVERDRAFTS _____
RETIREMENT PLANS(IRA, 401K, PRENSION): _____
HAVE YOU EVER BEEN SUED OR GARNISH: _____ BACK TAXES ____ (Y/N)
ANY CLOSED ACCOUNTS: _____ ANY SMALL BUINESS: _____
EVER FILED BANDRTUPCY? WHAT YEAR _____ STUDENTS LOANS: _____

FOR OFFICE USE ONLY

AMOUNT OF RETAINER: _____ PAID: YES ____ NO ____
REFERRED BY: _____